

CONSOLIDATION SERVICES, INC—OTCBB: CNSV

Acquiring Land and Mineral Rights for the Production of Food and Energy

Milestone Report #3, August 2008

Management is exceedingly pleased with the successes achieved in the second quarter of 2008. We exceeded all our short term goals and expectations by significant amounts. We acquired several times more land, natural gas and coal resources than was targeted for 2009. We were able to acquire these assets with a combination of stock and cash, which resulted in substantial growth in our assets and shareholder equity. The report card for the quarter is shown below.

GOALS AS OF MARCH 2008	STATUS REPORT AS OF AUGUST 2008	
Grow Balance Sheet; Assets and Shareholder equity	<u>Selected Balance Sheet Information</u>	
	March 31 2008	June 30 2008
	Assets	\$4,118,207
	Shareholder Equity	\$3,043,068
Acquire 2,200 acres of land/mineral Rights by February 2009	5,450 acres owned, 1,000 acres pending and 11,000 available for organic production	
Increase potential natural gas drilling sites; Goal 88 by February 2009	340 potential gas drilling sites on owned and pending property closures.	
Tons of coal on acquired land; Goal 100 million tons	Estimated 268 million tons on closed land, estimated 19 million tons on pending acres	
Potential Coal Royalties; Goal \$100 million	Royalty potential exceeds \$500 million over 10 to 15 years	
Organic Brand Acquisitions; Goal 3 by April 2009	None to Date	
Organic Company Acquisitions; Goal 3-6 by 2010	Identified primary candidate with a number of brands and an experienced manager	

GOALS AS OF JULY 2008

- **Complete the purchase of 1,000 acres.**
- **Close pending Development Group agreement, that provides for coal permitting on 1,000 acres.**
- **Complete new mineral rights agreements.**
- **Advance coal permitting on properties.**
- **Commence timber harvest/roads/coal evaluation on 250 acre “Jett” property.**
- **Close pending oil/natural gas rights transaction on approximately 10,000 acres**
- **Grow balance sheet;
Assets and Shareholder Equity.**

CONTACT INFORMATION

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AGORACOM Investor Relations

www.agoracom.com/ir/consolidation

**Contains forward looking statements per
the Securities Act of 1933**

& Securities Exchange Act of 1934.

See our public filings at the SEC’s website

www.sec.gov

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